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BASF Group First-Half Results 2007

BASF Posts Very Strong First-Half Results in 2007

April - June 2007

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First-Half 2007

(changes compared with 1st half 2006)

SALES €29.3bn (+18%)**EBIT BEFORE SPECIAL ITEMS €4.1bn (+10%)****EARNINGS PER SHARE €4.16 (+13%)****CASH PROVIDED BY****OPERATING ACTIVITIES €2.7bn €(+24%)**

Overview

Million €	2nd Quarter		Change in %	1st Half		Change in %
	2007	2006		2007	2006	
Sales	14,656	12,322	18.9	29,288	24,837	17.9
Income from operations before depreciation and amortization (EBITDA)	2,663	2,374	12.2	5,336	4,775	11.7
Income from operations (EBIT) before special items	2,030	1,910	6.3	4,146	3,775	9.8
Income from operations (EBIT)	2,007	1,797	11.7	4,017	3,646	10.2
Financial result	(65)	23	.	(159)	44	.
Income before taxes and minority interests	1,942	1,820	6.7	3,858	3,690	4.6
Net income	1,024	920	11.3	2,059	1,870	10.1
Earnings per share (€)	2.08	1.82	14.3	4.16	3.69	12.7
EBIT before special items in percent of sales	13.9	15.5	-	14.2	15.2	-
Cash provided by operating activities	2,042	760	168.7	2,743	2,208	24.2
Additions to long-term assets ¹	597	4,784	(87.5)	1,036	5,384	(80.8)
Excluding acquisitions	597	538	11.0	1,036	1,021	1.5
Amortization and depreciation ²	656	577	13.7	1,319	1,129	16.8
Segment assets (end of period) ³	38,452	35,241	9.1	-	-	-
Personnel costs	1,677	1,430	17.3	3,272	2,822	15.9
Number of employees (end of period)	94,708	86,794	9.1	-	-	-

Property, plant and equipment and intangible assets; previous year's values adjusted following purchase price allocation for Engelhard Corp.

Property, plant and equipment and intangible assets

Property, plant and equipment, intangible assets, inventories and business-related receivables

- ▲ Corporate Reporting
- ▲ Corporate Publications
- ▶ **First-Half Results 2007**
 - ▶ BASF Shares
 - ▶ News from Our Innovation Centers
 - ▶ Business Review 2nd Quarter 2007
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 - ▶ Significant Events and Economic Environment
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 - ▶ Consolidated Statements of Income
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